

CITY UNION BANK LIMITED

CIN - L65110TN1904PLC001287

Regd. Office, No. 149, TSR (Big) Street, Kumbakonam - 612 001.

Phone: 0435 - 2421058: Fax: 0435 - 2431746

E-mail: shares@cityunionbank.com : Website: www.cityunionbank.com

C.O/Shares/LR-9/2016-17

30th April 2016

National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), **Mumbai 400 051** BSE Ltd.,
DCS – CRD,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street, **Mumbai 400 001**

Dear Sir,

Sub: Redemption under Tier II Series I 8.90% - Non Convertible Debentures - Rs.30 cr Ref: Regulation 57 of SEBI Listing Regulations 2015 for Non-convertible Debt Securities

With reference to the Regulation cited on the subject matter, we hereby inform that the Bank's Tier II Series I 8.90% Non Convertible Debentures amounting to Rs.30 cr is due for redemption on 30/04/2016 and that the Bank in this connection has made timely payment of principal and interest in respect of Non Convertible Debentures.

A certificate in this regard is enclosed for your records.

Thanking you

Yours faithfully

for CITY UNION BANK LTD

V RAMESH

GENERAL MANAGER - CFO & CS

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CERTIFICATE UNDER REGULATION 57 (1) OF CHAPTER V OF SEBI LISTING REGULATIONS 2015 FOR NON CONVERTIBLE DEBT SECURITIES

It is hereby certified that the Bank has issued Non convertible Debentures under Tier II - Series I (8.90%) amounting to Rs.30 cr and that it has made timely payment of interest and principal in this connection to the respective debentureholders.

for CITY UNION BANK LTD

V Ramesh

General Manager - CFO & CS

Date: 30/04/2016 Place: Kumbakonam